

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/08/2018				
To : Hong Kong Exchanges	and Clea	ring Limited				
Name of Issuer Date Submitted	Morris H 04/09/20	oldings Limited				
I. Movements in Authorised	. Movements in Authorised Share Capital					
1. Ordinary Shares						
(1) Stock code : <u>1575</u>	(1) Stock code : Description : Ordinary Shares					
		No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)		
Balance at close of precedir	ng month	10,000,000,000	0.001	10,000,000		
Increase/(decrease)		-				
Balance at close of the mon	th	10,000,000,000	0.001	10,000,000		
(2) Stock code : N/A	Descrip	otion :	N/A	Α		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedir	ng month	N/A		N/A		
Increase/(decrease)		N/A		N/A		
Balance at close of the mon	th	N/A		N/A		

2. Preference Shares					
Stock code : N/A Descrip	tion :	N/A	1		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month_	N/A		N/A		
Increase/(decrease)	N/A	-	N/A		
Balance at close of the month _	N/A		N/A		
3. Other Classes of Shares					
Stock code : N/A Descrip	tion :	N/A	Λ		
	No. of other classes of	Par value	Authorised share		
	shares	(State currency)	capital (State currency)		
Balance at close of preceding month_		•	•		
Balance at close of preceding month_ Increase/(decrease)	shares	•	(State currency)		
_	shares N/A	•	(State currency) N/A		

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other
	(1)	(1) (2) s		classes of shares
Balance at close of preceding month	1,000,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	1,000,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (und	er Share Op	tion Schemes o	t the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM	i	Movement durin	g the month		thereto	thereto as at close of
approval date					_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
(10/12/ 2016)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
,						
2.						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
, ,		Total	A. (Ordina	ry shares)	N/A	
			(Preference		N/A	
	(Other class)		N/A			
Total funds raised d	uring the mo	nth from exercis	•			
of options (State cu		THE HOLL CACIOR	,,	N/A		
o. spilolio (Stato dal	,		-	1 1/1 1		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
EGM approval date (if applicable))				
4. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total E	3. (Ordina	ary shares)	N/A	_
			(Preferen	ce shares)		_
			(O	ther class)	N/A	

Convertibles (i.e. Converti	ble into Shares of th	ne Issuer whi	ch are to be List	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. HK\$200,000,000 at an						
annual interest rate of 1.2	5%					
(above 6 months HIBOR)	<u> </u>					
Convertible Loan due 202	23 HK\$	200,000,000	0	200,000,000	0	90,090,090
Stock code (if listed)						
Class of shares						
issuable (Note 1)	Ordinary Shares					
Conversion	HK\$2.22					
Subscription price	(subject to adjustme	nts)				
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A						
2. IV/A						
						
						
Stock code (if listed)				·		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
				- (<u></u>		
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(ii applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
11.17.11						
Stock code (if listed)				· 		-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina		0	_ .
			•	nce shares)	N/A	_
			(C	Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	_	
	-	
shares (Note 1)	-	
Strates (Note 1)		-
2. N/A		
	-	
shares (Note 1)		
3. N/A		
	-	
shares (Note 1)		-
Total D. (Ordinary shares)	NT/A	
	N/A	<u>-</u>
(Preference shares)	N/A	_
(Other class)	N/A	
		-

C	Other Movements	in Issued Sha	are Capital					
	Type of leave						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
-	Type of Issue							month
				Class of shares issuable (Note 1)				
1	. Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares				
				issuable (Note 1)				
2	. Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares				
				issuable (Note 1)				
3	. Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(44,111111,133,33)			N/A	N/A
				Class of shares				
				issuable (Note 1)				
4	. Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	****	****
							N/A	N/A

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
5.	. Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
			Class of shares repurchased (Note 1)				
6.	. Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	. Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							IVA
			Class of shares issuable (Note 1)				
8.	. Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	27/4
						N/A	<u>N/A</u>
			Class of shares issuable (Note 1)				
9.	. Capital		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	reorganisation		EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify) At price: State currency	Class of sharesissuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy)	-	
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordina share: (Preference share: (Other class	S) N/A N/A	
Total increase / (decrease) in ordinary shares de	uring the month (i.e. Total of A to E): (1)	0
	(2)	N/A
Total increase / (decrease) in preference shares	s during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of s E):	·		N/A
(These figures should be the same as the relevant (Capital").)	ant figures under II above ("Movements	in Issued S	hare

Remarks (if any):					
1. Assuming the Convertible Loan is fully converted into new shares at the conversion price of HK\$2.22 per					
share. The principal terms of the Convertible Loan Agreement entered into by the Company with International					
Finance Corporation on 5 January 2018 has already disclosed by the Company's announcement dated					
5 January 2018.					
Submitted by: Zou Gebing					
Title: Director					
(Director, Secretary or other duly authorised officer)					

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.